

SUCCESSION PLANNING SEMINAR

SPEAKERS INCLUDE:

Connie Lamble, B.A., LL.B. The Law Office of Connie Lamble

Effective Succession Planning requires a team of specialists; Connie Lamble is an Estate and Corporate lawyer who can help.

**Aaron Eric Sonogo, ICMA, CMA(AU), RPA, APA, ICIA, IIA
Eric Sonogo Professional Group**

A good Succession Plan creates a smooth transition between old and new ownership. By planning your exit well in advance, you can maximize the value of your business and enable it to meet future needs.

Wendy Embleton Exit Realty By Design

The key to a successful Real Estate endeavor is having the right project manager working for you.

Warren Weiss, CLU, CHS, Sunlife Financial

Warren has been with Sun Life Financial for 13 years helping individuals and small businesses achieve financial independence focusing on estate preservation/ planning and business succession planning.

Melissa White, PFP Financial Planner RBC Royal Bank

Melissa has been helping business owners for 6 years from start up to sale and all that lies between.

R.S.V.P. by: Tuesday, February 6, 2018

Contact: Carol Ann 613-254-7310
carolann@spgaccountants.ca



Thursday, February 8, 2018

Grenville Mutual Insurance

380 Colonnade Drive Kemptville, ON, K0G 1J0

From 6:00pm - 8:30pm

Refreshments will be served